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*Electronically Filed on
 January 2, 2006*

8 **Attorneys for Objecting JV Creditors:**
 9 Charles B. Anderson Trust; Rita P. Anderson
 Trust; Baltes Company; Kehl Family Members;
 Judith L Fountain Irrevocable Trust Dated
 10 8/26/97; and Mojave Canyon, Inc.

11 **UNITED STATES BANKRUPTCY COURT**
 12 **DISTRICT OF NEVADA**

13 In re:

14 USA COMMERCIAL MORTGAGE COMPANY,
 15 Debtor.

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

16 USA CAPITAL REALTY ADVISORS, LLC, Debtor.

Chapter 11

17 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 18 LLC, Debtor.

**OBJECTING JV CREDITORS'
 JOINDER IN OBJECTION TO
 [PROPOSED] ORDER
 CONFIRMING THE "DEBTORS'
 THIRD AMENDED JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION" [AS
 MODIFIED HEREIN]
 (FILED BY ALEXANDER, ET AL.)
 (AFFECTS ALL DEBTORS)**

19 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 20 Debtor.

Hearing Date: January 3, 2007
 Hearing Time: 9:30 a.m.

21 USA SECURITIES, LLC,
 22 Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

23 The Objecting JV Creditors, Robert J. Kehl, Ruth Ann Kehl, Daniel J. Kehl, Kehl
 24 Development, Kevin Kehl, Kevin Kehl for Susan L. Kehl, Kevin Kehl for Andrew Kehl, Warren
 Hoffman Family Investments, LP, Judy A. Bonnet, Robert A. Kehl and Tina M. Kehl, Krystina L.
 Kehl, Christina M. Kehl, Kevin McKee, Cynthia Winter, Charles B. Anderson Trust, Rita P.

1 Anderson Trust, Baltes Company, Judith L Fountain Irrevocable Trust Dated 8/26/97, and Mojave
2 Canyon Inc., by and through their counsel, Janet L. Chubb, Esq., and Louis M. Bubala III, Esq., of
3 Jones Vargas, hereby incorporate, as if set forth herein, and join in the Objection to [Proposed]
4 Order Confirming the "Debtors Third Amended Joint Chapter 11 Plan of Reorganization" [As
5 Modified Herein] filed on January 2, 2007, by Alexander and the other direct lenders represented
6 by Robert C. LePome, Esq., and Nancy Allf, Esq.

7 DATED this 2nd day of January, 2007.

8 JONES VARGAS

9
10 By: //s// Janet L. Chubb
11 JANET L. CHUBB, ESQ.
12 LOUIS M. BUBALA, ESQ.

13 Attorneys for Objecting JV Creditors

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CERTIFICATE OF SERVICE

1. We filed and served the following document(s) on January 2, 2007:

**JOINDER IN OBJECTION TO [PROPOSED] ORDER
CONFIRMING DEBTORS' THIRD AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION AS MODIFIED HEREIN**

2. Upon filing, I served the above-named document(s) by the following means to the persons as listed below:

- a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

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24 **9 b. United States mail, postage fully prepaid** (list persons and addresses):

25 **9 c. Personal Service** (list persons and addresses):
 26 I personally delivered the document(s) to the persons at these addresses:

27 **9** For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

28 **9** For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

29 **■ d. By direct email (as opposed to through the ECF System)** (list persons and email addresses):

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9 e. **By fax transmission** (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

9 f. By messenger:

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 2nd day of January, 2007.

Tawney Waldo

Name

//s// Tawney Waldo

Signature